

LIVE & WORK MORE AWESOME


HELPING EMPLOYEES FIND
FINANCIAL BALANCE WITH

OCCU
@work 



HELPING EMPLOYEES FIND FINANCIAL BALANCE

- 54% of employees are stressed about personal finances
- 46% of employees spend 3 or more work hours dealing/thinking about personal finances
- 44% of adults can't cover a \$400 expense (would have to sell or borrow)
- *Stressed employees are more likely distracted, to miss work, and have health issues*



Stressed
employees
effect the
bottom line

HELPING EMPLOYEES FIND FINANCIAL BALANCE

- Credit union membership saves Washington households, on average \$150 annually
- Discounted loan rates are like giving employees a raise
- We offer free financial wellness programs: information, training, and events
- Improved employee financial well-being equals improved company culture
- *OCCU@work is an employee benefit without cost and without contract*



Sources:

PwC, 2017 Employee Financial Wellness Survey cited by Ashley Feinstein Gerstley
Report on Economic Well-Being of US Households 2016-2017
CUNA 2018 Membership Benefits Report

HELPING EMPLOYEES FIND FINANCIAL BALANCE

- Everyone is welcome
- Free mobile app& alerts
- Nationwide ATM access
- Free checking account options
- Free debit cards on savings accounts
- Full-service mortgage department offering:
home equity loans and land loans
- Free online bill payer
- 8 convenient local branches



Full service
banking
from your
neighbors



All accounts are subject to approval. Annual Percentage Rates based on certain conditions. Certain credit score and term requirements apply. May not be combined with other offers. Equal Housing Opportunity Lender. Federally insured by the NCUA.

Open	Benefit
Savings	\$25 Bonus
Add Direct Deposit	\$25 Bonus
Add Checking	1yr Costco Membership
Youth Account	\$5 Bonus
Credit Card w/ \$500 Balance Transfer	\$25 Bonus
Loans Auto, RV, Boat, Motorcycle, Signature	.25% APR Rate Reduction
HELOC w/ \$10k minimum limit	\$100 Bonus
Mortgage	\$350 Bonus

Exceptional benefits just for your employees!



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