


# LIVE & WORK MORE AWESOME


HELPING EMPLOYEES FIND  
FINANCIAL BALANCE WITH

OCCU  
@work 



## HELPING EMPLOYEES FIND FINANCIAL BALANCE

- 54% of employees stressed about personal finances
- 46% employees spend 3 or more work hours dealing/thinking personal finances
- 44% of adults can't cover a \$400 expense (would have to sell or borrow)
- *Stressed employees are more likely distracted, to miss work and have health issues*



Stressed  
employees  
effect the  
bottom line



## HELPING EMPLOYEES FIND FINANCIAL BALANCE

- Credit union membership saves Washington households on average \$150 annually
- Discounted loan rates is like giving employees a raise
- Financial wellness program: information, training and events at no cost
- Improved employee financial well-being equals improved company culture
- *OCCU@work is an employee benefit without cost and without contract*



**\$150**

Washington  
household average  
annual savings

Sources:

PwC, 2017 Employee Financial Wellness Survey cited by Ashley Feinstein Gerstley  
Report on Economic Well-Being of US Households 2016-2017  
CUNA 2018 Membership Benefits Report

## HELPING EMPLOYEES FIND FINANCIAL BALANCE

- Everyone's welcome
- Mobile banking & alerts
- Nationwide ATM access
- Free checking account options
- Debit cards on savings accounts
- Full-service mortgage department and home equity loans
- Online bill payer
- 8 convenient local branches



Full service  
banking  
from your  
neighbors



All accounts are subject to approval. Annual Percentage Rates based on certain conditions. Certain credit score and term requirements apply. May not be combined with other offers. Equal Housing Opportunity Lender. Federally insured by the NCUA.

Open	Benefit
Savings	<b>\$25 Bonus</b>
Add Direct Deposit	<b>\$25 Bonus</b>
Add Checking	<b>1yr Costco Membership</b>
Youth Account	<b>\$5 Bonus</b>
Credit Card w/ \$500 Balance Transfer	<b>\$25 Bonus</b>
Loans Auto, RV, Boat, Motorcycle, Signature	<b>.25% APR Rate Reduction</b>
HELOC w/ \$10k minimum limit	<b>\$100 Bonus</b>
Mortgage	<b>\$350 Bonus</b>

Exceptional benefits just for your employees!



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